

Estonian Aviation Cluster

Estonian Aviation Cluster (EAC) is a non-profit organization with the goal of bringing together the aviation industry and connecting it to the global network of aviation clusters. As of November 2021, EAC involves 20 members alongside value chain.

Our mission is to build a new economic sector, thereby giving new boost to Estonian economy (from 3% of country's GDP to 7% by 2023)

Our story

Our logo is inspired by a compass arrows, which:

- form the map of Estonia
- arrow ends are pointing to the Asia-Pacific region – The World's fastest growing aviation market

Our geographical location enable us to act as a gateway to Northern and Eastern Europe




estonian
aviation
cluster

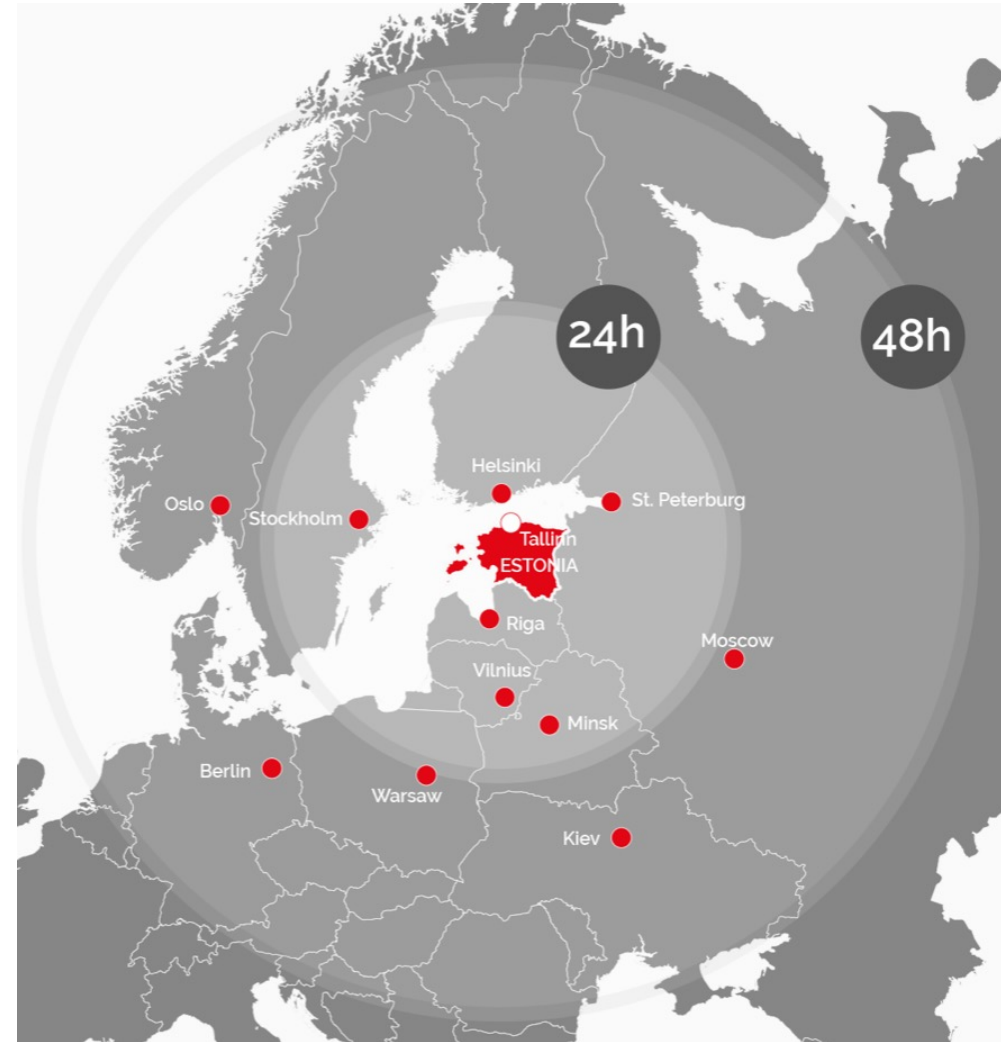
Why Estonia

We are a **gateway to Northern and Eastern Europe:**

- 150M customers in Nordic, Baltic and northwest Russian regions within a 24H reach
- In total, providing access to a market of 300M customers

We are home of digital society, E-governance and start-ups:

- ideal **test-bed** for innovation
- **birthplace of aviation companies** with global ambitions



Members

Airlines

XFLY
Pakker Avio
Diamond Sky

Airport / Air Traffic

Tallinn Airport
Estonian Air Navigation Services
Provider

Air Cargo

Ospentos International
Qstep Logiciel
Feeport

Education

Estonian Aviation Academy
Tallinn University of Technology
Estonian Aviation Museum

Digitalisation

ION Access and Health
Axinom Estonia
Operose Labs
SkySelect

Aerospace Industry

Magnetic MRO
Nordic Aircraft Service
Skeleton Technologies
Nordic Custom

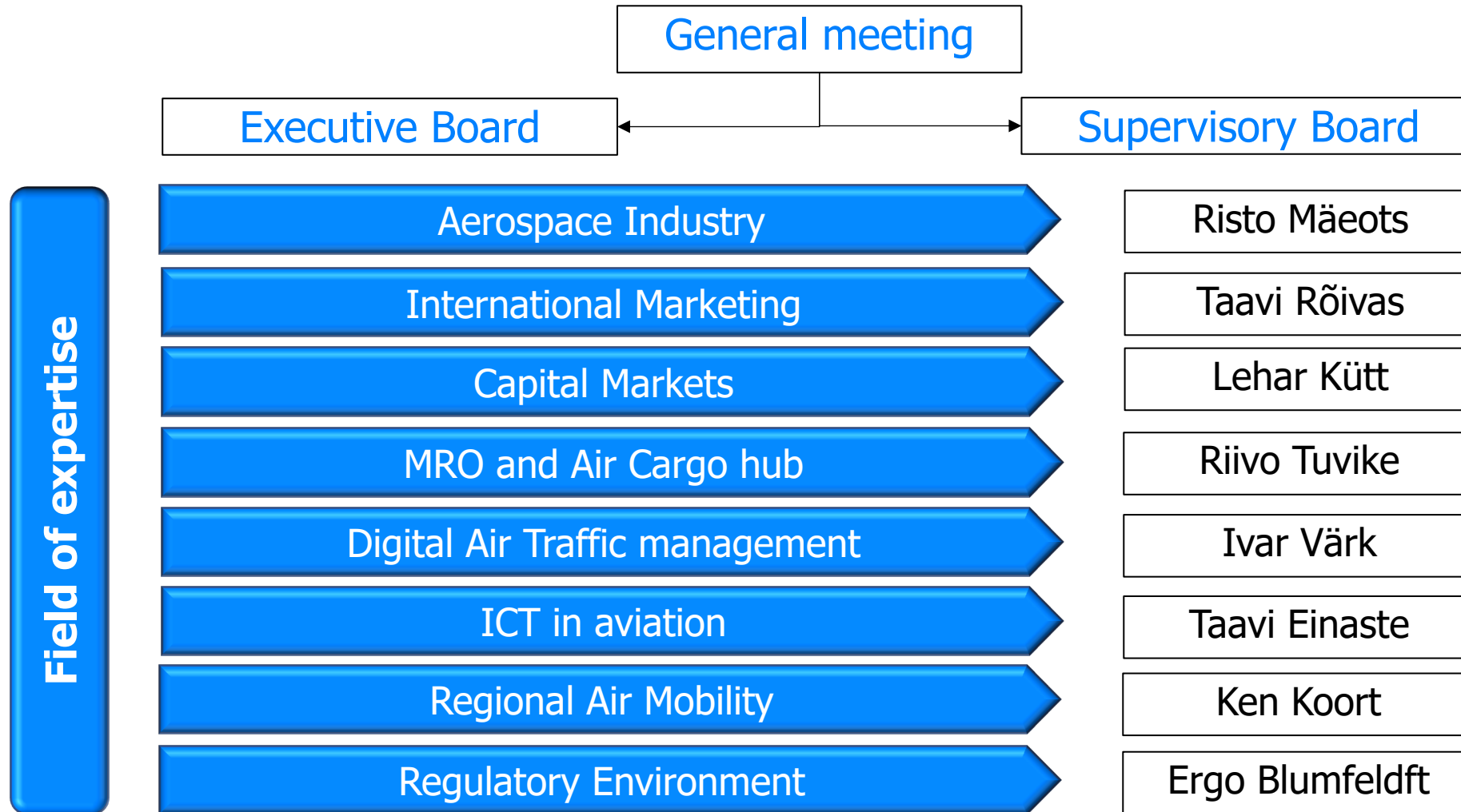
Autonomous Mobility

Threed Systems
Hepta Airborne Solutions
Auve Tech
KrattWorks

Others

Transpordi Varahaldus

Management



Main priorities

- ▶ **Aerospace industry** – post-COVID, Brexit
- ▶ **Air Cargo hub** – South-East Asia growth
- ▶ **Future aviation** – climate neutrality
- ▶ **Value chain digitalisation** – ICT
- ▶ **Aviation education** – reskill/upskill



Member of European Aerospace Cluster Partnership (EACP) – think tank of European aviation

OUR MISSION

- The EACP is the most active, visible and comprehensive aerospace cluster collaboration platform in Europe.
- The EACP establishes trustworthy relations through close interaction and open collaboration among European aerospace regions.



THE COMMON GOAL

By establishing closer inter-cluster relations to provide added value to the overall market, the EACP shapes the relationship between clusters, industry stakeholders and policy makers. Moreover, the EACP stimulates innovation, thereby aiming to strengthen the EU's overall position within the global aerospace market.

OBJECTIVES

Knowledge Exchange

- Cluster excellence
- Funding schemes
- Role of clusters

Push Innovation

- Skills & qualification
- EU projects
- Connecting member clusters

Strengthening of EU-Position

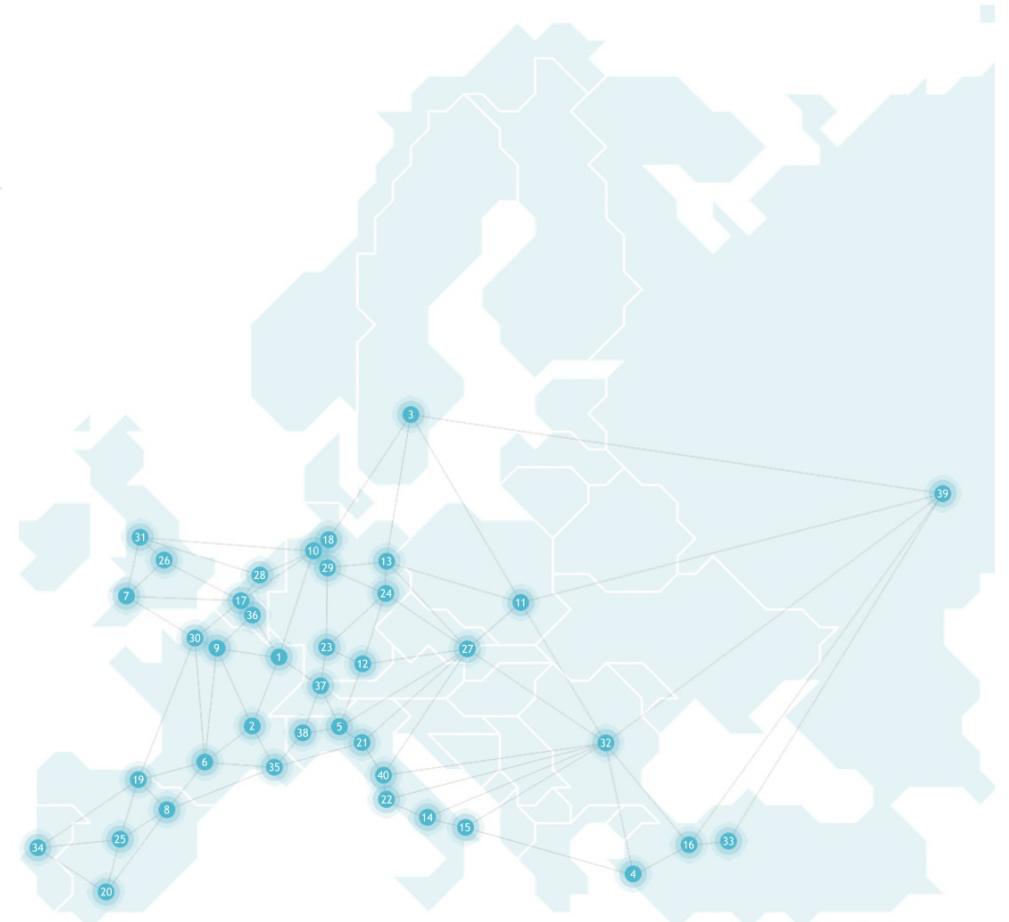
- Targeted internationalisation
- Supply chain infrastructure
- Global competitiveness

WORKING GROUPS



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THE EACP STRENGTHENS THE POSITION OF THE EUROPEAN AEROSPACE INDUSTRY IN THE WORLD MARKET.



Thank you!